

3 May 2024

Verbrec Investor Roadshow and Presentation

Verbrec Limited (ASX : VBC) (**Verbrec** or the **Company**) a leading engineering, project, training and mining technology service provider that supports customers across Australia, New Zealand, Papua New Guinea and beyond is pleased to provide to its shareholders the attached Investor Presentation.

CEO Mark Read will be leading an investor roadshow from 7th to 10th May 2024, presenting to a selection of current shareholders, prospective investors and brokerage firms.

On 9th May 2024, Verbrec will be presenting at Coffee Microcaps Morning Meeting Webinar Event, the details of which will be provided in a subsequent announcement.

Various topics are covered in the presentation, including:

- Verbrec's value proposition as a turn-key provider of services for the full asset lifecycle, leveraging strong relationships and focused key account management to bolster organic growth.
- The evolution of Verbrec's strategy to maintain and grow capability and meet the demands of the evolving energy market transition, including Verbrec's Sustainability Focus Areas, Electrification & Energy Storage, Gas Market Transition and Sustainable Mining.
- Providing investors with a deeper understanding of the revenue generating business units that make up Verbrec, including commentary on market demand, revenue drivers, Verbrec's focus areas and opportunities for growth.
- The actions taken by Verbrec management in H1 FY2024 to reduce overheads and eliminate several margin eroding divisions and projects to lay a foundation for profitability and growth.
- An overview and commentary on Verbrec's half year results.

Chief Executive Officer, Mark Read commented: *"We always look forward to reaching out to our shareholders, prospective investors and brokers to provide a fulsome update on Verbrec. We have worked hard to set a solid foundation for this business to grow. I am particularly excited to discuss our renewed vision and strategy and the opportunities for Verbrec to take advantage of the evolving energy transition landscape to become the recognised partner for a sustainable future."*

Attached to this announcement is a copy of the Investor Presentation.

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Verbrec Limited

ASX : VBC

ACN: 127 897 689

Verbrec.com

Share Registry

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Authorised for release by the Board of Directors of Verbrec Limited.

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About Verbrec Limited

Verbrec is a leading engineering, project, training and mining technology service provider that supports customers across Australia, New Zealand, PNG and beyond. The Company serves the energy, infrastructure, and mining industries through their technical specialties; asset management, automation and control, pipelines, power, process plant and training, with capabilities that span across the entire life cycle of an asset. Verbrec is an Australian Securities Exchange listed company (ASX:VBC).

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