

27 November 2023

## Cleansing Notice under Section 708A(5)(e) of the Corporations Act

Verbrec Limited (ASX : VBC) (**Verbrec** or the **Company**) provides this notice (**Cleansing Notice**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

On Monday, 20 November 2023, the Company published an announcement, investor presentation and Appendix 3B related to a prospective capital raise, including an institutional placement of Shares (**Placement**). Further information related to the Placement can be found in those documents.

The Company today advises that it has issued 31,823,491 ordinary fully paid Shares of ASX : VBC in the Placement to institutional, wholesale and sophisticated investors.

### Details of the securities issued under the Placement

<b>Class of securities</b>	Ordinary fully paid shares
<b>ASX code</b>	VBC
<b>Date of issue</b>	27 November 2023
<b>Total number of shares issued</b>	31,823,491

The Company gives notice under section 708(5)(e) of the Corporations Act that:

- (a) The Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act and without a prospectus being prepared;
- (b) As a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (c) As at the date of this Cleansing Notice, the Company has complied with:
  - (i) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) Section 674 of the Corporations Act as it applies to the Company; and
- (d) As at the date of this Cleansing Notice, there is no 'excluded information' of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act which is required to be disclosed by the Group under section 708A(6)(e) of the Corporations Act.

An Appendix 2A relating to the quotation of the Shares was published 24 November 2023.

#### Verbrec Limited

ASX : VBC  
ACN: 127 897 689

[Verbrec.com](http://Verbrec.com)

#### Share Registry

Computershare Investor Services Pty Ltd  
Ph: +61 3 9415 4000

[computershare.com](http://computershare.com)

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**Authorised for release by the Board of Directors of Verbrec Limited.**

### **Company Enquiries**

**Phillip Campbell**

Chairperson

Phillip.Campbell@verbrec.com

### **Investor Relations**

**Joel Voss**

Company Secretary

Investors@verbrec.com

### **Media Enquiries**

**Joel Voss**

Company Secretary

Investors@verbrec.com

### **About Verbrec Limited**

Verbrec is a leading engineering and project services company that supports customers across Australia, New Zealand, PNG and beyond. The Company serves the energy, infrastructure, and mining industries through their technical specialties; asset management, automation and control, pipelines, power, process plant and training, with capabilities that span across the entire life cycle of an asset. Verbrec is an Australian Securities Exchange listed company (ASX:VBC).

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