



## Announcement Summary

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**Entity name**

VERBREC LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday November 24, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VBC	ORDINARY FULLY PAID	31,823,491	27/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

VERBREC LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

127897689

### 1.3 ASX issuer code

VBC

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

24/11/2023



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Nov-2023 15:56	Update - Update - Proposed issue of securities - VBC	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue of 1,326,509 Shares via Placement to Directors, which is subject to shareholder approval to take place at an extraordinary general meeting before end Q3 FY2024.

Issue of 4,000,000 Options to lead broker as described in Appendix 3B, which is subject to shareholder approval to take place at an extraordinary general meeting before end Q3 FY2024.

Issue of up to 34,073,256 Shares via standard +pro rata issue (non-renounceable or renounceable) with proposed issue date of 14/12/2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

VBC : ORDINARY FULLY PAID

**Issue date**

27/11/2023

Issue details

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**Number of +securities to be quoted**

31,823,491

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.06000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VBC : ORDINARY FULLY PAID	253,299,661
VBCN : ORDINARY FULLY PAID DEFERRED	34,073,256

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
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