

ASX Announcement

3 November 2020

Small Holdings Minimum Holding Buy Back results

LogiCamms Limited (ASX:LCM) (LogiCamms or the Company) is pleased to advise that the Minimum Holdings Buy Back of small shareholdings (**Buy Back**) has been completed.

As announced to market on 14 September 2020, each shareholder of a small holding (or unmarketable parcel) had the right to opt-out of the Buy Back by returning a Share Retention Form to the Company by no later than 5:00 pm (AEST) on 29 October 2020 (**Closing Date**).

Pursuant to the terms of the Buy Back, the shares of 667 shareholders who did not elect to retain, increase or consolidate their shares and held unmarketable parcels as at 5:00pm (AEST) on 29 October 2020 (**Closing Date**) will be bought back by the Company.

These holdings total 957,360 shares, and the shares will be bought back by the Company at \$0.1543 each (being the ten day VWAP prior to the Closing Date) and holders of unmarketable parcels should expect to receive their consideration within five to ten business days.

Following completion of the Buy Back Facility, the Company will have 200,029,274 ordinary shares held by 962 shareholders.

Authorised by the Board of Directors of LogiCamms Limited.

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Further Information

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